



FOR SALE

Online Trading – CDs and DVDs

Cosimo Borrelli and Jacqueline Walsh of Borrelli Walsh Limited were appointed Joint and Several Receivers (“Receivers”) of Music Trading On-Line (HK) Limited (Receivers Appointed) (“MTOL HK”) pursuant to a Deed of Appointment dated 25 May 2007.

MTOL HK is an online trading company which retails feature films, documentaries and sound recordings by well-known popular artists covering many genres and categories in both CD and DVD formats. Its product range also includes computer games, special interest calendars, digital cameras, a range of skin care and fragrance products for women, gadgets and ticket offerings.

Key aspects of the business include:

1. operation of CD WOW! website under licence;
2. turnover of over HK\$500 million for the year ended 31 March 2007;
3. skilled and experienced management and work force;
4. substantial current inventory; and
5. international customer base.

Voted by the .net magazine as No. 2 on “The World’s 20 Best Online Stores”, second only to Amazon.

Expressions of interest are now sought for the assets and business of MTOL HK.

An Information Memorandum is available, upon the signing of a confidentiality agreement. For further details, please contact the following on or before 21 June 2007:

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Cosimo Borrelli and Jacqueline Walsh
Joint and Several Receivers
Music Trading On-Line (HK) Limited

The above information is not exhaustive and has been compiled from information obtained from MTOL HK. The information has not been audited or verified in anyway by MTOL HK, Borrelli Walsh Limited or any of their respective directors, partners, officers, affiliates, employees, advisers or agents. All information is provided in good faith and is believed to be factually correct. However, all interested parties are advised to conduct and rely on their own enquiries and investigations. This invitation does not constitute, nor constitutes any part of, an offer or contract. The sale of all or any part of the business may be subject to the approval of the High Court of the Hong Kong SAR. The Receivers act as agents of MTOL HK without personal liability.